Knowledge Generation in Ayurveda: Methodological Aspects

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Abstract

The wise consider the entire universe as their preceptor (*Caraka Samhitā CS.Vi*.14). Knowledge generation in Āyurveda has followed mainly four types of *siddhānta* (theory) viz. 1. *sarvatantra siddhānta* (the theory which is accepted by all *sāstrā-s*), 2. *pratitantra siddhānta* (the theories not in any other *sāstrā-s*:), 3. *adhikaraṇa siddhānta* (from the related topics and theories) and 4. *abhyupagama siddhānta* (unproven and not fully tested theories). These *siddhānta-s* were debated among groups of scientists and students of various schools of thought. The methods of such discourses are guided by 44 rules of logic, '*vādamārga*' (*CS. Vi*.8.26) to justify propositions. The Āyurvedic texts are formulated based on the 32 criteria (*Suśruta Samhita; SS.Utta*.65) and 36 criteria by Caraka (*CS.Si*.43) known as *tantra-yukti* in order to ensure rigour. Āyurveda considers knowledge of whole cannot be obtained by knowing its parts.

Key words: Äyurveda, Darśana, Knowledge, Logic, Tantrayukti, Vādamārga.

1. INTRODUCTION

Ayurvedic knowledge has a long history in the country, most part of which is lost due to its being part of old oral tradition. Some of the oral traditions of ancient times, the Vedic brahmanic and the heterodox, have survived, thanks to their sacred nature. What we know as the history of Āyurveda is mainly based on *samhitā*-s mainly of Suśruta and Caraka, generally dated to the period between 6th century BC and 2nd century AD. Ācarya Ātreya is the first known author of an Āyurvedic medical treatise, the *Ātreya samhitā*. It is believed that Caraka made his Samhitā largely based on Atreya's work. What emerges as striking is the methodological rigour that his Samhitā exhibits. We seek to discuss generation of Āyurvedic knowledge, its logical structure, dialectical procedure.

2. GENERATION OF AYURVEDIC KNOWLEDGE

Caraka says that the entire world is the teacher to the intelligent and foe to the unintelligent. Knowing this well, with proper attention, one should listen even to an unfriendly person. '*Purucōyam lōkasammita*': 'Human being is a microcosm of the physical and biological world' (*CS. Vi.*8.14). All entities in the universe are there in the person and vice versa. Intuitive knowledge is distinct from the methodologically realised knowledge that overcomes the distinction between the knower and the known. It is the perfect knowledge, while all other knowledge is incomplete and imperfect in so far as it does not bring about identification between the subject and the object.

This knowledge was preserved as in the case of any other, initially in the form of oral compositions like $s\bar{u}tra$ -s (aphorisms) in which

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sets of information are strung out as if along a thread. This is like a thread which holds together beads or flowers in a garland. The knowledge thus preserved is in a condensed form, very precise and free of repetitions, enabling its remembrance and retrieval on demand relatively easy. Subsequently all this was codified and systematised in the form of written texts, namely samhitā-s (the compendia). Both the modes had followed the poetic genre for the organisation of knowledge. Āyurvedic texts start with a chapter known as sūtra-sthāna which explains the fundamental features and principles of the knowledge they embody by way of the philosophy, logic and concepts. The systematised texts of the samhitā tradition also followed the same style of precision. Naturally at a later stage this necessitated commentaries involving explanations (*bhāsva*), annotations (vārtika) and redactions (pratisamskarana). The compilation of pre-existing orally transmitted knowledge had led to generation of new knowledge through empirical observation and theoretical deduction. Caraka mentions about acquisition of empirical knowledge about medicinal plants, from the tribal people (CS.1:120). The codification and systematisation of inherited knowledge had the pressure of pedagogic needs on them. It appears that samhitā-s were the works of *ācārya*-s who were practitioners and teachers of the gurukūla tradition of education under which the pupils stayed with the teacher's family. This tradition of knowledge transmission had given birth to several lineages of teachers and pupils, namely the guru-śisya parampara-s in different domains of knowledge such as Veda, Yoga, Āyurveda etc. In certain regions this tradition has survived to the present times among certain communities of hereditary association with such domains of knowledge. Caraka underlines the primacy of practical knowledge. Vagbhata mentions three phases viz., adhīti (learning), bodha (understanding), ācaraņa (practising) and pracārana (propagating) of the knowledge (ASM. 1:28).

In Āyurveda the basic knowledge is the knowledge about the knowable object, *padārtha vijñāna*. The knowledge of the material, its practical context and the observation of results are fundamental to the generation of Āyurvedic knowledge. In Āyurveda, *padārtha vijñāna* is extended into a holistic understanding with theoretical foundations and logical arguments emphasizing practical relevance. *Saṃhitā*-s of Āyurveda hold this knowledge as eternal (*śāśvata*) and without beginning (*anādi*) because it deals with properties of entities of a universal nature (*svabhāva saṁsiddha lakcaṇatvāt*) which has permanent (*bhāva svabhāva nityatvāt*) characters (*CS.* 30: 27).

3. DIALECTICAL PROCEDURE (Vādamārga)

As in the case of any other stream of knowledge in traditional India, Äyurveda also had followed *Vādamārga* (dialectical procedures) based on *Nyāya siddhānta* for improving and entrenching and its knowledge (*CS. Vi.*8: 26). *Vāda mārga*-s are procedures and focal points of the debate used in intellectual discussions of any subjects of importance. Its focal points are given below in table 1.

 Table 1. Procedures and Focal Points of Debates used in Intellectual Discussion

Vāda	Debate with reference texts (1. <i>jalpa</i> ,
	2. vitaņḍa)
Dravya	About Substances
Guṇa	Physical and biological properties
Karma	Action
Sāmānya	Generality
Viśēṣa	Specificity
Samavāya	Inseparability eg. property and action
Pratijha	Proposition, it is a statement which is
	to be proved at the end of argument
	(e.g. man is eternal): A deductive logic
Sthāpana	Proof
Pratisthāpana	Counter proof
Hētu	Cause: (pratyakṣa, anumāna, aitīhya,
	upamāna)

Drstānta	Example
Upanaya	Leading towards truth
Nigamana	Inference
Uttara	Rejoinder, asserts disparity between cause and effect:
Siddhānta	Theoretical conclusion: (universal as well as specific generalisation)
Śabda	Dristārtha (observable meaning), Adristārtha (unobservable meaning), Satya (truth), Anruta (false)
Pratyakṣa	Direct perception : (Mind, sensory experience)
Anumāna	Inference: Logical conclusion based on reason
Aitīhya	Verbal Testimony: <i>Āptopadēsa</i> , <i>Veda</i> (Pure reason)
Aoupamya	Analogy
Samśaya	Doubt
Prayojana	Purpose
Savyabhicāra	Exceptional statements
Jijñāsā	Enquiry
Vyavasāya	Determination
Arthāpatti	Implied meaning
Sambhava	Origin or source
Anuyojya	Imperfect statement
Ananuyojya	Perfect statement
Anuyoga	Question
Pratyanuyoga	Further question
Vākyadoṣa	Flaws of speech: (insufficient, superfluous, meaningless, wrong and contradictory)
Vākyapraśamsā	Excellence of speech
Chhalam	Quibbling
Ahetu	Fallacy (no reason): (of common cause, of doubt, of analogy)
Atītakālam	Delayed in time
Upālambha	Adjoining factors:
Parihāra	Amendment
Pratijñāhāni	Abandonment of proposition
Abhanunjā	Acceptance
Hetvantaram	Fallacy of reason
Arthāntaram	Differential meaning, Confusion
Nigraha-sthāna	Defeat or discomfiture: by any of the items of 29-43 also can bring out rejection of the theory proposed

In the process of defining the concept of health, the *siddhānta* (theory) about the *svastha* (healthy individual) the parameters (3 *doṣa*-s, 7 body tissues, mind and $\bar{a}tma$ etc.) are discussed in detail on the basis of $V\bar{a}dam\bar{a}rg\bar{a}$ -s by the group of scientists on the basis of theoretical and practical understanding of the subject. The health is defined by Suśruta as follows:

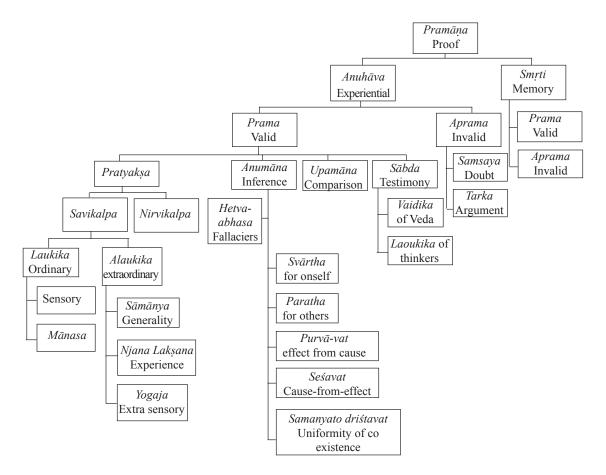
"samadōṣaḥ samāgniśca samadhātumalakriyāḥ prasannātmēndriya manāḥ svastha ityabhidhīyatē|| [SS.15/10] Human being is considered to be completely healthy only when the body constituents namely tridoṣa-s (vāta, pitta, kapha), dhātu-s (seven body tissues), effluents like three mala-s (essential waste products), pañcendriya (5 sense organs), manas (mind) and ātma (soul) are all in equilibrium / contentment stage.

4. Logic of Ayurvedic Knowledge (*Tantra-yukti*)

It appears that the codification and systematisation of Avurvedic knowledge into samhitā-s were influenced by the sad-darśana-s, the six schools of thought (Nyāya, Vaiśesika, Yoga, Pūrvamīmāmsā, Sānghva, and *Uttaramīmāmsā*), the exact chronology of which is not known. There is a preponderance of the methods of the Nyāya school in the constitution of Ayurvedic knowledge. Its structure and the pattern of the organisation of knowledge is based on the logical constructs of the Nyāya thought. Gautama's influence is explicit in the logical procedures adopted in the samhitā-s by Suśruta and Caraka

5. LOGICAL REASONING OF *NYAYA* (GAUTAMA 600 BC) ON PROOF OF KNOWLEDGE

The term *tantra-yukti* means the logical plan of knowledge constitution. This enables



expansion of knowledge, elucidation of its meaning (semantics) and systematic exposition of its subject matter (thesis). It provides the focal points of logical statements and deductive procedures for the constitution of solid knowledge. One can scan a systematised body of knowledge using the prescriptions of *tantra-yukti* and gauge its intellectual depth, authenticity and applicability. *Samhitā-s* of Āyurveda represent the constitution of knowledge based on the logical parameters stipulated by *tantra-yukti*. According to Caraka, a person well versed in the postulates of *tantra-yukti* can ascertain the logic of systematised knowledge in any of intellectual domains (*CS.Si.* 12.47). The *saṃhitā*-s of Caraka and Suśruta have the following postulates of *tantra-yukti* as their basic constituents:

SI	Caraka <i>Si</i> .41	Suśruta. Utta. 65	Meaning
1	Adhikaraṇa	Adhikaraṇa	Subject matter, with authority,
2	Yoga	Yoga	Union, unification
3	Hētvartha	Hētvartha	Extension of argument, logical argument
4	Padārtha	Padārtha	Word meaning / about knowable objects
5	Pradēsa	Pradēsa	Partial enunciation
6	Uddēśa	Uddēśa	Concise statement, objective
7	Nirdēśa	Nirdēśa	Amplification
8	Vākyaśēṣa	Vākyaśēṣa	Supply of missing parts of words or sentences, remainder
9	Prayojana	Prayojana	Objectives

10	Upadēśa	Upadēśa	Authoritative instructions, the scope
11	Apadēśa	Apadēśa	Reasoning a statement
12	Atidēśa	Atidēśa	Indication, extrapolation
13	Arthāpatti	Arthāpatti	Implication, inference
14	Nirṇaya	Nirṇaya	Decision, conclusion
15	Prasanga	Prasanga	Restatement, case illustration
16	Ekānta	Ekānta	Categorical statement, the sole meaning
17	Anekānta	Anekānta	Compromising statement, multimeaning
18	Apavarga	Apavarja	Exceptions
19	Viparyaya	Viparyaya	Reconfirmation with other opposite statement, the contradiction
20	Pūrvapakṣa	Pūrvapakṣa	Amplification of earlier statement, earlier premises
21	Vidhāna	Vidhāna	Correct interpretation, methodology
22	Anumata	Anumata	Confession, consent
23	Vyākhyāna	Vyākhyāna	Explanation, commentary
24	Saṁśaya	Saṁśaya	Doubt
25	Atīta-avēkṣaṇa	Atikranta-vēkṣaṇa	Retrospective statement, back reference
26	Anāgata- atīta- avēkṣaṇa	Anāgata- atīta- avēkṣaṇa	reference, foretelling
27	Sva-samjña	Sva-sanga	Use of technical terms, terminology
28	Ūhya	ūhya	Deduction
29	Samuccaya	Samuccaya	Specification, group statement
30	Nidarśana	Nidarśana	Illustration
31	Nirvācana	Nirvācana	Citation of analogy, definition
32	Samyoga	Niyoga	Injunction, commandment
33	Vikalpa	Vikalpa	Option, alternative
34	Pratyutsāra	-	Rebuttal
35	Uddhāra	-	Reaffirmation
36	Sambhava	-	Possibility

Caraka emphasizes that all biological events are based on cause and effect relationships.

"vikārah prakrtiścaiva dvayam sarvam samāsatah.

tad hetu-vaśagam hetor abhāvannanu vartate."

There are three types of causes: 1) Samavāyi kāraņa, 2) Asamavāyi kāraņa 3) Nimitta kāraņa. For example, the relationship with doṣa and health or diseases is Samavāyi kāraṇa. The relationship with excessive eating which increases kapha is Asamavāyi kāraṇa, the relationship with other factors increasing the kapha while taking the food is Nimitta kāraṇa. In another context, the threads that constitute a cloth are samavāyi *kāraņa*, the colour of cloth is *Asamavāyi kāraņa*, and the process of the person or tools for making the cloth is *Nimitta kāraṇa*. The cause and effect is explained in detail in Āyurveda. An external factor or an infection is always considered as a *Nimitta kāraṇa*. According to *Tarka-saṃgraha* of *Annambhaṭṭa* (1876) on establishing causation, explains that "*vyāptiviśiṣṭa pakṣadharmatā jnānam parāmarśah" this Pakṣadharmata* is used to establish cause and effect relationship.

6. VALIDATION STRATEGIES

Samhitā-s and other authentic texts of Ayurveda have advocated evidence-based approach to the creation of theoretical knowledge and clinical practice. Therefore, strategies of experiential validation are central to Āyurvedic knowledge and practice. Proof of knowledge accepted by Āyurvedic ācārya-s is four-fold viz., pramāņa viz., pratyakṣa (direct sensory perception), anumāna (inference), yukti (experimental reasoning) and āptopadēśa (testimony of the Veda or the final knowledge). The pattern of classification and recognition of the proof of knowledge followed by various schools of thought as seen in the Āyurvedic texts is shown below:

 Table 2.
 Proof of Knowledge followed by Various School of Thoughts

Schools of thought	No. of Pramānas	Pramāna-s accepted
Cārvaka	1	Р
Vaiśēṣika	2	P,A
Bauddha	2	P,A
Sāṃkhya	3	P,A,S
Nyāya	4	P,A,S,U
Caraka (Ayu)	4	P,A,S,Y
Suśurta (Ayu)	4	P,A,S,U
Prabhākara		
Mīmāmsa	5	P,A,S,U,Ar
Bhāṭṭā		
Mimāmsā	6	P,A,S,U,Ar,Ab
Vēdāntā	6	P,A,S,U,Ar,Ab
Paurānika	8	P,A,S,U,Ar,Ab,Sa,Ai
Tāntrika	9	P,A,S,U,Ar,Ab,Sa,Ai,C

P-Pratyakşa (direct), A-Anumāna (inference), S-Šābda / āptopadesa (testimony), U-Upamāna (comparison), Y-Yukti (empirical), Ar-Arthāpatti (implied knowledge), Ab-Abhāva (absence), Sa-Sambhava (incidence), Ai-Aitihya (event), C-Cheṣṭa (presentations)

Samhitā-s of both Caraka and Suśruta advocate evidence-based approach to clinical practice. Caraka warns that the drug whose name, form and properties are not known or the drug which though known is not properly used will cause ill effects: ($CS.S\bar{u}.1:125$). He also states that, the proper nomenclature, identification and knowledge on its application are the prerequisites for updating the pharmacopoeia. India has a rich repository of medicinal plants and it is estimated around 6500 species (FRLHT database) and Āyurveda has incorporated more than 1500 species. This nomenclature information was been further updated with additional synonyms given to plant names by the authors of lexicons or nighantu-s in later periods. The source of such knowledge was obtained through ($CS.S\bar{u}.1:120$) goatherds, cowherds, and other foresters who are acquainted with names and forms of medicinal plants. The ethno-medical information of medicinal plants is being updated to pharmacopoeia based on "rasa-pañcaka" studies carried out by experts. The term rasa-pañcaka stands for the pharmacological action of drugs based on Ayurvedic parameters like Rasa, guna, vīrya, vipāka and prabhāva. These parameters are sufficient for an Ayurvedist to understand the action and efficacy of medicinal plants at an in vivo level.

Great importance is attached to the Āyurvedic tradition of assessing the safety and efficacy of a medicinal substance in a realistic manner: "*mriyante mākṣikāh prāśya kākaḥ kṣāma svaro bhavet*". The Aṣṭānga Hṛdayam recommends testing of the toxicity by administering substances to animals. Caraka states that even if the identity of a drug is known and if it is used improperly it may cause ill effects:

"prayōgo śamayēt vyādhim yō anyam anyam udīrayēt,

nāsau višuddha šuddhastu šamayēt yō na kōpayēt".

CS.Ni.8:23

A typical definition of a good drug or treatment is not that which achieves its intended target by curing the disease but one that does not cause unintended side effects by creating another disease (*CS.Ni.*8:23). A safe intervention depends upon various factors like condition of the patient, stage of the disease or prognosis of the diseases and other psychosomatic factors during and after at the time of intervention.

Āyurvedic domain of knowledge has potentials to contribute towards 1) Prakrti: genetic classification of human beings and personalized medicine for better health and well-being 2) Disease diagnosis and treatment methods which include sad-kriyakā (six stages of diseases progression) 3) Rasāyana interventions for managing chronic diseases and rejuvenation 4) Role of metals and mineral based medicine (nanoparticle and metallo-proteins) in management of health and diseases 5) Surgical interventions and allied approaches 6) Pañcakarma (five purificatory measures) for health and diseases 7) Knowledge of chronobiology which links up with systemic functions and environmental, geographical and seasonal changes. 8) Customized drug design 9) Āyurvedic nutraceuticals for healthy life.

7. Theory (*Siddhānta*)

Caraka defines a *siddhānta* (theory) as follows:

siddhāntam nāma yaḥ parīkṣakair bahuvidham parīkṣya /

hētubhiśca sādhitvā sthāpayatē nirņayah sa siddhāntah //

CS. Vi.8

The word siddhanta is a confirmed judgmental conclusion based on a hypothesis tested using various ways and means with sufficient results. This method is almost equal to that of hypothetico-deductive reasoning, which is central to modern scientific knowledge production. In Ayurveda no siddhānta is considered complete and unchanging, which is another basic attribute of scientific approach. There are four types of siddhanta-s mentioned in traditional Indian texts of knowledge as listed below: 1) Sarvatantra siddhānta, (the theory that is accepted by all *śāstrā*-s) as exemplified by the theory of five fundamental elements (pañcamahābhūta), accepted by all in connection with structure of a material; 2) Pratitantra siddhānta (the theory that is not there in any other \dot{sastra} -s) exemplified by the theory of the origins of six tastes (sad-rasa), unique to Āyurvedic works, which explains dhātu pariņāma (transformation of body tissues in a sequential order) in Āyurvedic texts; 3) Adhikaraņa siddhānta (the theory that seeks relation to other theories proved elsewhere) exemplified by the theory of karma, which appears in Āyurveda in relation to the definition of purusa (man), jani (birth) and mrtyu (death); 4) Abhyupagama siddhānta (unproven and not fully tested theories) exemplified by the theory of topics unknown and undecided;

8. HOLISTIC KNOWLEDGE

Ācāryā-s of Āyurveda consider the world as their great teacher. Suśruta insists on the importance of a philosophical approach and a comprehensive view of the phenomenal world that consists of the inherent nature (*svabhāva*), the supreme consciousness (*īśvara*), the time (*kāla*), the accidental (*yadrcchā*), the destiny (*niyati*), and the transformation (*pariņāma*) as the fundamentals of the phenomenal world (*SS*.1: 8). This implies that mere analytical approach alone will not do to comprehend nature. The knowledge of the whole cannot be acquired from the knowledge of its parts.

jñānāvayavēna	kṛtsnē	jñēyē
vijñānamutpadyatē		
ēvamavayavēna jñ jñānamabhimanyan	•	
<i>j</i>	• 1	CS.Vi.7.4

The knowledge of the whole of the knowable will not come about by knowing merely a limb of it (*CS.Vi*.7.4). This also means that the whole is more than the sum of its parts. This is true of any of organic wholes that have been defined as systems, the behaviour of which is not determined by that of their individual elements. The individual parts are themselves determined by the intrinsic nature of the whole. There are many such examples in Āyurveda. It is more

evident while explaining the genetic makeup of a person (prakrti), action of compound formulations (yoga) and administration of medicine. Caraka, the legendary physician explains "yōgamāsām tu yō vidyāt dēśakālōpapāditam, purusam purusam vīksya sa jñēyō bhisaguttamaih:" He was verv insightful about administering medicines in accordance with their region and the kāla and *prakrti* of each person individually. These imply the consideration of the habitation and the mode of procurement of medicinal plants. Caraka says that the action of a compound formulation varies from the action of its ingredients, i.e., the activity of a whole cannot be fully explained in terms of the activity of the ingredients. The argument is that one should examine the synergic effect of the substance as a whole for better understanding as made explicit in: "tada yuktē hi samudāyē samudāya prabhava tatvamēva upalabhya dravya vikāra tatvam avyavasyēt" (CS.Vi.3.12).

9. CONCLUSION

Holistic approach is fundamental to the methodological aspects of the generation of Ayurvedic knowledge. 'Man as a whole' is the approach of Āyurveda: "purusōyam *lokasammitā*:" It insists on the primacy of human relationship with the environment. There is need for a unified theory of health and its investigation premises: "ēsā parīksa nāsti anyathā sarvam parīksyatē (CS.Sū.11-26). This constitutes the guiding principle of investigation about Ayurvedic knowledge. Its methodology of knowledge generation distinct for the primacy of empirical knowledge (padārtha-jñāna), dialectical procedure (vādamārga), logical structure (tantrayukti), and theory (siddhanta) is drawn from

different schools of Indian thoughts especially the *Nyāya*, *Sāmkhya* and *Vaiśeṣika* systems. This eclectic approach is integrated by the strong conviction about the ultimate ontological unity between the knower and the known or the subject and the object.

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